



Steve Sacher

WEALTH DIRECTOR

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Steve's passion lies within the financial markets, particularly in

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Steve has over two decades of industry experience in wealth planning, sales, and investment research. He joined Grimes & Company in 2023 as Wealth Director, responsible for cultivating relationships to drive client success. He previously worked at Fidelity Investments as a Retirement Planner and Investment Consultant. Before Fidelity, Steve spent close to two decades on Wall Street in institutional equity sales and as a sell side equity research analyst. He graduated from the University of Rochester with a BA in Integrated Sciences (Statistics/Biology) and received his MBA in Health Services Management and Marketing from the Kellogg School of Management at Northwestern University.

Family is most important to Steve. He enjoys spending his free time taking walks with his wife, coaching his son's ice hockey teams, and being front and center for his daughter's high school dance team performances and competitions.