GRIMES AND COMPANY

grimesco.com

Sean Kommerstad, CIMA®

REGIONAL DIRECTOR

skommerstad@grimesco.com
303-261-3780

Sean Kommerstad is a Regional Director at Grimes & Company, where he partners with advisors to deepen relationships and deliver thoughtful investment solutions for their clients. He joined the firm in 2025 and is drawn to Grimes' genuine "we before me" culture, noting that it shows up daily in how the team collaborates and in the strength of the firm's advisor and client relationships. Sean values being part of an organization where shared success and trust are central to the work.

Sean earned his degree from the University of Minnesota and holds the Certified Investment Management Analyst (CIMA®) designation, which he completed through the University of Chicago Booth School of Business. Prior to joining Grimes, he spent a decade as President of a Registered Investment Advisor focused on sub-advising and the distribution of NYSE-listed ETFs. Earlier in his career, Sean served as a Regional Director at Invesco, where he worked closely with financial advisors across the Western United States to distribute the firm's ETF platform.

Outside of work, Sean enjoys spending time with his wife and son exploring everything Colorado has to offer. As a family, they love skiing, hiking, and getting out on the golf course together.

Please Note: Limitations. Neither the achievement of any professional designation, certification, degree, or license, membership in any professional organization, or any amount of prior experience or success, should be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if Grimes is engaged, or continues to be engaged, to provide investment advisory services.

Please Note: Limitations. The scope of any financial planning and consulting services to be provided depends upon the terms of the engagement, and the specific requests and needs of the client. Grimes does not serve as an attorney, accountant, or insurance agent. Grimes does not prepare legal documents or tax returns, nor does it sell insurance products. Firm Representatives may, however, separately provide insurance products and services through our affiliate, Grimes Wealth Protection Group, LLC. If the client desires, one of Grimes' representatives, acting in their capacity as a representative of Grimes Wealth Protection Group, LLC or in their separate licensed individual capacities, can be engaged to provide insurance sales/services as described on Grimes' written disclosure Brochure (a copy of which is linked to this website) per the terms and conditions of a separate engagement and fee.

© 2026 Grimes & Company Wealth Management, LLC (d/b/a Grimes & Company) | One Technology Drive, Suite 100, Westborough, MA 01581

© 2026 Grimes & Company Wealth Management, LLC (d/b/a Grimes & Company) | One Technology Drive, Suite 100, Westborough, MA 01581