



Sean Donovan, CFP[®]
FINANCIAL ADVISOR

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Sean enjoys working with his clients to create portfolios and plans aimed at achieving their unique financial goals.

Sean joined Grimes in 2024, after almost a decade of experience at UBS, BNY Mellon, and most recently Fiduciary Trust Company. In these roles, Sean was responsible for investment research, trading, and working in all aspects of client service. He is a graduate of Providence College with a BS in Finance, and he also earned the CFP[®] (CERTIFIED FINANCIAL PLANNER[™]) designation in 2024.

Outside of work, Sean enjoys golfing, reading, and is a diehard Boston sports fan. He resides in Dorchester, MA with his wife Renee and their dogs.

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