



## Sam Cregg

REGIONAL DIRECTOR

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Sam Cregg serves as a Regional Director at Grimes & Company, where he works to develop deep relationships with financial consultants at Fidelity and Schwab. In this role, he focuses on building trust in the Grimes experience and communicating the firm's value to partners, helping to generate and facilitate new referrals to the firm. Sam was drawn to Grimes by its family-oriented culture, where colleagues support one another and share a commitment to making the firm the best it can be.

Sam attended St. Lawrence University in upstate New York. He began his career in the tech industry before transitioning into financial services, motivated by a desire to build meaningful relationships and help individuals secure their financial future. He joined Grimes & Company in 2025.

Outside of the office, Sam enjoys golfing, traveling, and spending time with friends

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