GRIMES AND COMPANY

grimesco.com



Michael Maguire, CFP®, ChFC®, RICP®

FINANCIAL ADVISOR

mmaguire@grimesco.com
(508) 475-9604

Michael has over 20 years of experience working with employers to help them offer competitive retirement plan benefits to their employees. He believes an affordable, well designed retirement plan coupled with structured oversight and regular employee education will help the employer fulfill their fiduciary duty and allow employees to achieve their financial goals.

Mike joined Grimes and Company in 2023. He began his career at MFS in Boston and has spent the past 15 years at Mutual of America working with qualified retirement plans on both the employee and employer level. Mike achieved the CFP® designation in 2009. He has also attained the designations Chartered Financial Consultant® (ChFC®) and Retirement Income Certified Professional® (RICP®) from the American College of Financial Services.

Mike is married, has one amazing daughter, and lives in Westborough, MA. He enjoys playing guitar and anything to do with music.

RELATED SERVICES

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Please Note: Limitations. The scope of any financial planning and consulting services to be provided depends upon the terms of the engagement, and the specific requests and needs of the client. Grimes does not serve as an attorney, accountant, or insurance agent. Grimes does not prepare legal documents or tax returns, nor does it sell insurance products. Firm Representatives may, however, separately provide insurance products and services through our affiliate, Grimes Wealth Protection Group, LLC. If the client desires, one of Grimes' representatives, acting in their capacity as a representative of Grimes Wealth Protection Group, LLC or in their separate licensed individual capacities, can be engaged to provide insurance sales/services as described on Grimes' written disclosure Brochure (a copy of which is linked to this website) per the terms and conditions of a separate engagement and fee.

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