



## Melissa Henderson, MBA, CFP®

FINANCIAL ADVISOR

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Melissa Henderson is a Financial Advisor at Grimes & Company, where she partners with individuals and families to provide comprehensive financial planning aligned with their goals and values. She is passionate about advancing financial literacy and helping clients feel confident and empowered in their financial decisions.

Melissa joined the firm in 2026 after eight years at Fidelity Investments, where she educated financial advisors on behavioral finance and charitable giving. Earlier in her career, she spent 15 years in management consulting, guiding organizations through strategic initiatives and long-range planning. She holds an MBA from McGill University and earned the CFP® designation in 2023. Melissa also serves as a financial educator for Women's Money Matters, mentors through the FinServ Foundation, and supports a local scholarship program for college-bound students.

A mother of four, Melissa balances family life with her professional work and personal goals. She is working toward walking a half marathon in every U.S. state and enjoys discovering new destinations along the way.

**Please Note: Limitations.** Neither the achievement of any professional designation, certification, degree, or license, membership in any professional organization, or any amount of prior experience or success, should be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if Grimes is engaged, or continues to be engaged, to provide investment advisory services.

**Please Note: Limitations.** The scope of any financial planning and consulting services to be provided depends upon the terms of the engagement, and the specific requests and needs of the client. Grimes does not serve as an attorney, accountant, or insurance agent. Grimes does not prepare legal documents or tax returns, nor does it sell insurance products. Firm Representatives may, however, separately provide insurance products and services through our affiliate, Grimes Wealth Protection Group, LLC. If the client desires, one of Grimes' representatives, acting in their capacity as a representative of Grimes Wealth Protection Group, LLC or in their separate licensed individual capacities, can be engaged to provide insurance sales/services as described on Grimes' written disclosure Brochure (a copy of which is linked to this website) per the terms and conditions of a separate engagement and fee.