



Matthew Licata

FINANCIAL PLANNING ASSOCIATE

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Matt joined the team in 2025 as a Financial Planning Associate. His favorite part about working in the financial services industry is helping people reach their goals.

Matt studied at Villanova University and earned his Master of Science in Finance degree while serving as team captain for the Villanova lacrosse team. He gained field experience as an intern for Fidelity Investments, where he served as an Investment Sales Associate and a Business Analyst.

When he's not working, Matt enjoys staying active by playing lacrosse, skiing, golfing, and hiking.