



Laurie D. Littlefield, FPQP™
SENIOR CLIENT SERVICE MANAGER

laurie@grimesco.com
(508) 439-4536

Laurie is a senior member of the Client Service team and is passionate about finding new ways to improve our level of customer service. She loves to find ways to surprise our clients with a unique and personalized client experience.

Laurie joined Grimes and Company in 2005. As a Senior Client Service Manager, she works closely with our Founder and our President and their clients to provide an unparalleled level of service in the industry. She has obtained the designation of Financial Paraplanner Qualified Professional™ and has over 30 years of experience in financial services.

Please Note: Limitations. The achievement of any professional designation, certification, degree, or license should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results or satisfaction if Grimes is engaged, or continues to be engaged, to provide investment advisory services.