



Justin C. Davis, CFP[®]
FINANCIAL ADVISOR

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Justin brings his many years of investment experience to provide a personalized, high-touch relationship with each client, built on a sincere desire to help his clients make the most out of life.

Justin C. Davis graduated Summa Cum Laude with a bachelor's degree in Organizational Leadership from Texas A&M. Justin began his career in the financial services industry in 2007 with Fidelity Investments, where he helped clients with the management of their retirement assets. Justin then spent over eight years at TD Ameritrade as a Senior Financial Consultant, helping clients with financial planning and wealth management. Most recently, Justin served as a Private Client Advisor with JP Morgan Chase, where he helped high net worth clients with customized investment strategies and complex planning needs. Justin is also a CFP[®] (CERTIFIED FINANCIAL PLANNER[™]).

Justin met his wife Jasmin while attending Gateway Church in Southlake, TX. He has three amazing daughters that keep him on the go constantly. He enjoys volunteering at church, and teaching his girls how to play the guitar, ukulele, and piano. Music is important to his household!

RELATED SERVICES

Financial Planning

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