



Eleanor Kreitler, CFP®

FINANCIAL ADVISOR

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Eleanor is passionate about financial literacy and helping clients gain clarity and confidence in their financial lives through education and planning.

Eleanor graduated from the University of Colorado, where she earned a Bachelor of Science degree in Business with a focus in Finance. She holds the CERTIFIED FINANCIAL PLANNER® (CFP®) certification.

Eleanor began her career at Charles Schwab, where she was part of the firm's Financial Consultant Academy. She went on to serve as a Planning Specialist at Morgan Stanley, where she worked closely with clients to develop personalized financial plans tailored to their unique goals. She joined Grimes & Company in 2025.

Originally from Connecticut, Eleanor has a deep appreciation for New England's charm—she is an avid beachgoer during the summers and an enthusiastic skier during the winters. Outside of work, you can often find her exploring local vintage shops, trying restaurants all around Boston, and spending time with her beloved rescue dog. Eleanor values authenticity, connection, and creating lasting relationships both personally and professionally.

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