



David Barlow, CFP[®]
FINANCIAL ADVISOR

dbarlow@grimesco.com
(508) 439-4559

As a financial advisor, David has a passion for the confidence and clarity that planning can bring to his client's lives. David specializes in helping clients transform complex situations into understandable and impactful actions to achieve their financial goals.

David has a Bachelor of Arts from Southern New Hampshire University and is a CFP[®] (CERTIFIED FINANCIAL PLANNER[™]). He joined Grimes & Company in 2024. His career in financial services began over two decades ago, working for an investment firm before transitioning to personal wealth management in 2016. For the last five years, David provided comprehensive financial planning for the high net-worth clients of a local registered investment advisor.

David, a native of Australia, grew up in Darwin, before moving to the US in 2000. He now lives in Waltham, MA where he and his wife enjoy travelling and attending local trivia nights. Outside of work, David spends time with his two children, hosting events for local Aussie expats and attempting to play cricket and soccer.

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