



Cody Forbush, MBA, CFP® FINANCIAL ADVISOR

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Cody Forbush joined Grimes & Company in 2022 with over a decade of experience as an Investment Advisor in the financial services industry. Cody's passion is to build clearly defined financial plans that provide clarity and confidence to clients. He enjoys working with clients who are near or at retirement to help them develop a plan for the next phase of their life.

Cody is a CFP® (CERTIFIED FINANCIAL PLANNER™) and received his MBA with an emphasis in Risk Management from the University of Nebraska at Omaha. After serving as a Senior Financial Consultant with TD Ameritrade for over 7 years, Cody transitioned his career into the Registered Investment Advisor space. He also enjoys giving back to the industry through teaching courses to aspiring CFP® candidates at UCLA Extension.

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