



Christopher S. Deeley, CFA

FINANCIAL ADVISOR

cdeeley@grimesco.com

(508) 439-4546

Chris has over 20 years of experience both in managing investments and working with clients to achieve their financial goals.

Chris is a member of the Investment Team and co-manages the Dividend Growth strategy, Fusion Bond strategy as well as his individual clients' portfolios.

Chris joined Grimes & Company in 2017 after working for an independent registered investment advisor just outside of Boston for several years. He is a graduate of Boston College with a BS in Accounting and received his MBA from Babson College. Chris is also a CFA charterholder and is an active member of the Boston Security Analysts Society (BSAS).

In-between work and enjoying time with his wife and two teenage daughters, Chris enjoys playing golf and traveling.

Please Note: Limitations. Neither the achievement of any professional designation, certification, degree, or license, membership in any professional organization, or any amount of prior experience or success, should be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if Grimes is engaged, or continues to be engaged, to provide investment advisory services.

Please Note: Limitations. The scope of any financial planning and consulting services to be provided depends upon the terms of the engagement, and the specific requests and needs of the client. Grimes does not serve as an attorney, accountant, or insurance agent. Grimes does not prepare legal documents or tax returns, nor does it sell insurance products. Firm Representatives may, however, separately provide insurance products and services through our affiliate, Grimes Wealth Protection Group, LLC. If the client desires, one of Grimes' representatives, acting in their capacity as a representative of Grimes Wealth Protection Group, LLC or in their separate licensed individual capacities, can be engaged to provide insurance sales/services as described on Grimes' written disclosure Brochure (a copy of which is linked to this website) per the terms and conditions of a separate engagement and fee.

RELATED SERVICES

Financial Planning

Institutional

Investment Management