



Brian G. Carlson

FINANCIAL ADVISOR

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Brian is a Financial Advisor who works with clients to create customized financial plans that align with their actively managed portfolio to achieve their long term investment goals.

Brian joined Grimes & Company in 2016 after working for Natixis Global Asset Management. Prior to Grimes, he has held various roles within the financial services industry ranging from back office trade settlement to institutional relationship management. He is a graduate of Gordon College with a BA in Finance and Accounting.

In between work and spending time with his wife and two young children, Brian enjoys building furniture in his woodshop, golf, and sailing his Hobie Cat.

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