GRIMES AND COMPANY

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Brendan Shea, CFP®, is a Financial Advisor at Grimes & Company and serves on the firm's Financial Planning Council. He enjoys helping clients navigate complex financial decisions with clarity and confidence, particularly in areas such as tax planning, estate planning, and comprehensive financial planning.

Brendan earned his bachelor's degree in finance, with a concentration in political science, and holds the CFP® designation. His background is in comprehensive wealth management, with experience helping clients across retirement planning, investments, tax planning, estate planning, and broader financial strategy.

Outside of work, Brendan enjoys snowboarding, fishing, traveling, attending car shows, spending time on Cape Cod or at Lake Winnipesaukee, and trying new restaurants.

Please Note: Limitations. Neither the achievement of any professional designation, certification, degree, or license, membership in any professional organization, or any amount of prior experience or success, should be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if Grimes is engaged, or continues to be engaged, to provide investment advisory services.

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