



Brendan Shea, CFP[®]

FINANCIAL ADVISOR

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Brendan Shea, CFP[®], is a Financial Advisor at Grimes & Company and serves on the firm's Financial Planning Council. He enjoys helping clients navigate complex financial decisions with clarity and confidence, particularly in areas such as tax planning, estate planning, and comprehensive financial planning.

Brendan earned his bachelor's degree in finance, with a concentration in political science, and holds the CFP[®] designation. His background is in comprehensive wealth management, with experience helping clients across retirement planning, investments, tax planning, estate planning, and broader financial strategy.

Outside of work, Brendan enjoys snowboarding, fishing, traveling, attending car shows, spending time on Cape Cod or at Lake Winnepesaukee, and trying new restaurants.

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