



Adam Clark

FINANCIAL ADVISOR

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Adam collaborates with clients to create financial plans and portfolios that aim to meet their needs and objectives, while minimizing risk where possible. He enjoys building a personal relationship with clients and their families, planning with them for today, as well as generations to come.

Adam joined Grimes and Company in 2018. He graduated Magna Cum Laude with a Bachelor's Degree in Organizational Leadership from Texas A&M. Prior to joining Grimes, Adam had worked for several of the largest brokerage firms in the country. At TD Ameritrade, he worked as a Senior Financial Consultant where he developed comprehensive financial plans for high-net-worth individuals. In his role as a Private Client Advisor for JP Morgan Chase, he was responsible for running financial analysis and strategy implementation for Chase Private clients.

When he's not working with his clients, Adam focuses his energy on his wife and three children. He and his family are actively involved in their church, where Adam serves as an elder. Together, he and his family run their 14-acre homestead farm and enjoy raising sheep, goats and chickens.

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Please Note: Limitations. The scope of any financial planning and consulting services to be provided depends upon the terms of the engagement, and the specific requests and needs of the client. Grimes does not serve as an attorney, accountant, or insurance agent. Grimes does not prepare legal documents or tax returns, nor does it sell insurance products. Firm Representatives may, however, separately provide insurance products and services through our affiliate, Grimes Wealth Protection Group, LLC. If the client desires, one of Grimes' representatives, acting in their capacity as a representative of Grimes Wealth Protection Group, LLC or in their separate licensed individual capacities, can be engaged to provide insurance sales/services as described on Grimes' written disclosure Brochure (a copy of which is linked to this website) per the terms and conditions of a separate engagement and fee.

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