grimesco.com





04.09.25 | INVESTMENT MANAGEMENT

Grimes IQ – Q1 2025 Benjamin B. Wallace, CFA - Portfolio Manager, Research Director

The Grimes IQ is written to review the data of the just closed Q1'25, as of 3/31/25. Obviously, there have been considerable developments in the markets since the start of Q2, which we addressed in a recent article, and will be discussed in our Outlook Themes. But for a view of what drove performance in Q1, and where markets stood "entering the storm," the Grimes IQ remains informative.

Click here to download Grimes Investment Quarterly



grimesco.com

## 3/31/2025 (PDF)

© 2025 Grimes & Company Wealth Management, LLC (d/b/a Grimes & Company) | One Technology Drive, Suite 100, Westborough, MA 01581