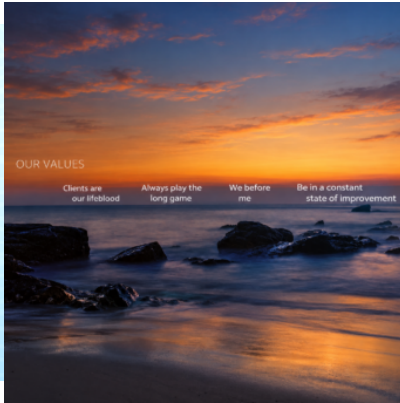




09.16.26 | FIRM NEWS

Grimes & Company Recognized in Barron's 2026 Top 100 Independent Advisor Rankings

Please See Important Disclosure Information regarding rankings/recognitions

We are proud to share that Grimes & Company has been listed within Barron's 2026 Top 100 Independent Advisor Rankings. Specifically, this year Kevin Grimes and team were ranked #17 among the top independent advisors.

According to Barron's, the ranking reflects the volume of assets overseen by the advisors and their teams, revenues generated for the firms, and the quality of the advisors' practices. Thank you very much to our clients, colleagues, and Barron's for this recognition.

View the full rankings [here](#).

IMPORTANT DISCLOSURE

Kevin Grimes received the Barron's Magazine Top 100 Independent Advisors Award on September 11, 2026 for the time period from July 1, 2025 to June 30, 2026. Advisors seeking to be ranked must first complete a prequalification process designed to ensure that participating advisors are experienced and sophisticated. Advisors who meet the criteria then complete a survey about their practices. Barron's verifies the data with the advisors' firms and with regulatory databases and then we apply our rankings formula to the data to generate a ranking. The formula features three major categories of calculations: (1) assets (2) revenue (3) quality of practice. In each of those categories Barron's performs multiple sub-calculations. Qualitative factors considered include advisor's experience, their advanced degrees and industry designations, their charitable and philanthropic work, and their compliance records. No portion of ratings by Barron's should be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results or satisfaction if Grimes & Company, or Kevin Grimes are engaged, or continue to be engaged, to provide investment advisory services. Neither Kevin Grimes nor Grimes & Company paid a fee to be considered for this ranking.