



09.08.25 | INVESTMENT MANAGEMENT

## Global Bond Yields Surge (Video)

On the latest episode of Rise UP!, Grimes and Company's CEO and CIO Kevin Grimes and Principal and Wealth Manager Emily Wood joined hosts Joe Duran and Terri Kallsen for a thorough look at the stories shaping the market and making headlines — from the status of impending rate cuts to the fate of Trump's tariffs, and many topics in between.

Watch the full episode below:

Additionally, below is a breakdown of all the themes and topics from throughout this episode, if you'd prefer to jump to a specific topic...

### CHAPTERS:

- 1:16 – Market Recap: Global Bond Yields Explode!
- 8:55 – Trump's Tariffs Ruled Illegal – What Now?
- 18:41 – Could Stephen Miran Influence the September FOMC Decision?
- 23:51 – More Evidence of a Cooling Job Market
- 28:39 – Americans' Gloomy Economic Outlook
- 30:12 – How Can Younger Generations Get Ahead?
- 36:42 – If Yields Fall, What Can Retirees Do If They Rely on Them for Income?
- 40:50 – How Do I Balance Investing with My Expenses?

42:12 – How Markets Could React to Next Week’s CPI Print

43:58 – New Data Coming Out on Consumer Credit Trends

45:31 – A Preliminary Read on Consumer Sentiment

And in case you missed it, you can also watch previous Rise UP! episodes featuring contributors from Grimes & Company, including:

- Will the AI Bubble Burst?
- 10-15% Market Correction Next?
- Record Stock Market Highs...But for How Long?
- It’s Now a Long-Term Buy the Dips Market
- War & Tariffs Knock at the Market’s Door
- Signs of a Slowdown?
- Progress on the Trade Front?
- Managing Your Portfolio in Times of Volatility
- Unpacking Tariff-Driven Volatility
- Perspective on the Incoming Tariffs
- The End of the Selling Isn’t Necessarily the Time to Buy

#### IMPORTANT DISCLOSURES:

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