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Barron's Top 1,200 Financial Advisors: State-by-State for 2023

Please See Important Disclosure Information regarding rankings/recognitions

We are honored and proud to be included on Barron's Top 1,200 Financial Advisors: State-by-State for 2023. Congratulations to Kevin Grimes and to the entire Grimes & Company Team for being recognized as one of the top advisors in Massachusetts. View the complete rankings here.

Barron's 2023 annual ranking of the Top 1,200 Financial Advisors is based on a host of both quantitative and qualitative data.

Important Disclosure:

Kevin Grimes received the Barron's Magazine Top 1,200 Advisors by State Award in the following years on the following dates: 2023 on March 13, 2023 for the time period from October 1, 2021 to September 30, 2022.

Advisors seeking to be ranked must first complete a prequalification process designed to ensure that participating advisors are experienced and sophisticated. Advisors who meet the criteria then complete a survey about their practices. Barron's verifies the data with the advisors' firms and with regulatory databases and then we apply our rankings formula to the data to generate a ranking. The formula features three major categories of calculations: (1) assets (2) revenue (3) quality of practice. In each of those categories Barron's performs multiple sub-calculations. Qualitative factors considered include advisor's experience, their advanced degrees and industry designations, their charitable and philanthropic work, and their compliance records.

No portion of ratings by Barron's should be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results or satisfaction if Grimes & Company, Timothy Grimes or Kevin Grimes are engaged, or continue to be engaged, to provide investment advisory services. Neither the advisors nor Grimes & Company paid a fee to be considered for this ranking. Grimes & Company paid a fee after the ranking was announced for article reprints.

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